

Hale Lane Peek Dennison and Howard  
3930 Howard Hughes Parkway, Fourth Floor  
Las Vegas, Nevada 89109

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ELECTRONICALLY FILED June 30, 2006\_\_

Attorneys for Bank of America, N.A.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:  
USA COMMERCIAL MORTGAGE COMPANY  
Debtor.

Bankruptcy No. BK-S-06-10725-LBR  
Bankruptcy No. BK-S-06-10726-LBR  
Bankruptcy No. BK-S-06-10727-LBR  
Bankruptcy No. BK-S-06-10728-LBR  
Bankruptcy No. BK-S-06-10729-LBR  
(Jointly Administered)  
Chapter 11

In re:  
USA CAPITAL REALTY ADVISORS, LLC  
Debtor.

**NOTICE OF CHANGE OF ZIP CODE**  
(Affects: All Debtors)

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC  
Debtor.

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC  
Debtor.

Hearing Date: N/A  
Hearing Time: N/A

In re:  
USA SECURITIES, LLC  
Debtor.

Please take notice that effective July 1, 2006 the Las Vegas offices of Hale Lane Peek  
Dennison and Howard will have a new zip code. Our mailing and physical address will remain the  
same: 3930 Howard Hughes Parkway, 4th Floor, Las Vegas, Nevada, with the zip code changing to  
**89169**. Our telephone number and fax number will remain the same. Please forward all

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1 correspondence, pleadings or other mailings directed to Hale Lane's Las Vegas Office to the above  
2 stated address.

3 Dated this 30th day of June, 2006.

4  
5 /s/ Scott D. Fleming

6 Scott D. Fleming, Esq.  
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**CERTIFICATE OF MAILING**

I certify that on the 30th day of June, 2006, I served a copy of the **NOTICE OF CHANGE OF ZIP CODE** by depositing a copy of the same in a sealed envelope in the United States mail, Reno, Nevada, first-class postage fully prepaid, or by electronic notification and addressed to the persons as follows: See attached list.

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